

SPEEDLINE S.R.L. UNDER EXTRAORDINARY ADMINISTRATION

Call for interest to participate in the tender procedure for the sale of the Business of SPEEDLINE S.R.L. UNDER EXTRAORDINARY ADMINISTRATION

The undersigned Maurizio Castro, Alfonso Celotto and Mario Giovanni Patti, extraordinary commissioners of Speedline S.r.l. under Extraordinary Administration (hereinafter "**Speedline**" or the "**Company**"), a company incorporated under the laws of Italy with registered office in Via E. Salgari 6, S. Maria di Sala (VE)

WHEREAS

- a. Following the application filed on 24 July 2024, whereby Speedline S.r.l., in the person of Mr. Andrea Fini as Sole Director and Legal Representative, requested the declaration of its state of insolvency pursuant to Article 3 of Legislative Decree No. 270/99, the Court of Venice declared the state of insolvency of the Company by a judgment published on 18 October 2024, appointing Ms. Ivana Morandin as Delegated Judge and Mr. Maurizio Castro as Court Commissioner, who was entrusted with the management of the company in accordance with Article 32 of Legislative Decree No. 270/99;
- b. on 15 November 2024, the Judicial Commissioner filed with the Clerk of the Court of Venice the report pursuant to Article 28 of Legislative Decree No. 270/99, by virtue of which by order dated 30 December 2024 the Court of Venice, having regard to Articles 27 and 38 of Legislative Decree No. 270/99, ordered the opening of the Extraordinary Administration Procedure of Speedline S.r.l. and the Ministry of Enterprises and of Made in Italy (hereinafter "**MIMiT**"), by order dated 5 January 2025, appointed as Extraordinary Commissioners Mr. Maurizio Castro, Mr. Alfonso Celotto and Mr. Mario Giovanni Patti;
- c. on 3 March 2025 the Extraordinary Commissioners presented the extraordinary administration programme pursuant to Article 54 of Legislative Decree No. 270/1999 (the "**Programme**"), which provides for the sale of the Company's business on the basis of a programme for the continuation of the Company's operations for a duration not exceeding one year, in accordance with the provisions of Article 27, paragraph 2, letter a) of Legislative Decree No. 270/1999;
- d. the Programme was authorised by MIMiT on 4 April 2025 and was forwarded to the Court of Venice for publication pursuant to Article 59 of Legislative Decree No. 270/1999 on 5 March 2025;
- e. the Programme provides for the sale of the Company's business through a competitive tender in which the bidders shall have the opportunity to submit their offers to the Commissioners after having examined all the necessary documentation relating to the business itself;
- f. any interested potential buyer will have the right to access the documents and information pertaining to the Company that will be published in a virtual Data Room, in order to perform an adequate *due diligence*;
- g. all interested parties can view a *teaser* outlining the most relevant information on the industrial and economic potential of the company and the tender regulations (hereinafter the "**Tender Regulations**") on the following website: <https://speedline.it/extraordinary-administration/>;

- h. the Extraordinary Commissioners of Speedline, duly authorised by MIMiT, intend to collect any expressions of interest according to the terms set forth herein.

Having said this, the Extraordinary Commissioners of Speedline

Invite all interested parties

to submit their non-binding expression of interest in the purchase of the Speedline business in accordance with the terms and conditions described in the Tender Regulations

no later than 24:00 pm CET on November 30, 2025

In order to be admitted to the subsequent stages of the sale procedure, interested parties must submit their expression of interest, and send it within the above term, by

- (i) registered letter with return receipt or by courier - in both cases in a sealed envelope - to the following address Via E. Salgari 6 - 30036 S. Maria di Sala (VE), Italy, to the attention of the Extraordinary Commissioners, Maurizio Castro, Alfonso Celotto and Mario Giovanni Patti, anticipated by fax to (+39) 041-5729907 or by e-mail to the Federica Magnoler (fmagnoler.speedline@outlook.it) - *Corporate Affairs Officer* of Speedline and Giulia Guerrini (guerrinigiulia@gmail.com) - *Compliance Officer* of Speedline; or
- (ii) letter to the attention of the Extraordinary Commissioners, Maurizio Castro, Alfonso Celotto and Mario Giovanni Patti attached to a certified e-mail message to the address as135.2024venezia@pecamministrazionestraordinaria.it anticipated by e-mail to Federica Magnoler (fmagnoler.speedline@outlook.it) - *Corporate Affairs Officer* of Speedline and Giulia Guerrini (guerrinigiulia@gmail.com) - *Compliance Officer* of Speedline.

This invitation is governed by Italian law and is not intended to establish, nor can it be construed as intended to establish, any contractual or extra-contractual or pre-contractual obligation of any kind between Speedline or the Extraordinary Commissioners and the addressees of this invitation or those who will respond to the same in relation to, by way of example but not limited to, the sale of the Speedline business, participation in the relevant tender procedure for the sale, the possible exclusion or non-admission of the interested parties. For the sake of clarity, this document constitutes a mere invitation to the public to participate in the tender procedure for the sale of the Speedline business and does not constitute an offer to the public pursuant to Article 1336 of the Italian Civil Code, nor a solicitation to invest pursuant to Articles 94 et seq. of Legislative Decree No. 58 of 24 February 1998.

By responding to this invitation, the interested party accepts Italian law as applicable and the exclusive jurisdiction of the Court of Venice for the resolution of any dispute arising out of, in connection with, or in any way related to, this invitation and/or the expressions of interest arising out of it.

signed by

Mr. Maurizio Castro

Mr. Alfonso Celotto

Mr. Mario Giovanni Patti

Extraordinary Commissioners of Speedline S.r.l. under Extraordinary Administration